ACCESS
Wealth Planning, LLC
Registered Investment Advisor

"I am most satisfied when my baby boomer clients trust me and feel confident in their futures. They are able to achieve dreams like owning a vacation home or traveling abroad, because they understand our motto that planning for your future is the next best thing to knowing your future."

Bruce Milove, CPA, PFS
Partner, Baby Boomer Retirement Specialist

Bruce Milove is a Certified Public Accountant, Personal Financial Specialist, and a partner with Access Wealth Planning, LLC. For the past 30 years, Bruce has been providing financial planning, tax planning and investment advisory services to individual and business clients. He is especially committed to helping the baby boomer generation (those born between 1946 and 1964) achieve financial independence. He knows that many in this age group find themselves sandwiched between caring for aging parents and putting their children through college, which can seem like an impossible situation. Bruce assures his clients that it is manageable - with the right financial plan.

Bruce is also responsible for the firm's Strategic Alliance Professional Program, designed for CPA professionals who are developing a financial planning practice. This successful program has taught numerous CPAs how to better understand financial planning and asset portfolio management so they may educate their clients on the importance of these activities.

Before joining Access Wealth Planning, Bruce was the chief financial officer for a large communications conglomerate, where he was responsible for acquisition, portfolio management, and retirement plan administration. His business accomplishments have qualified him for membership in the American Association of Entrepreneurs, as well as the Financial Executive Institute. He received the Outstanding Service Education Award from the Foundation of Accounting Education in both 2000 and 2001.

Bruce has made numerous guest appearances on financial programs on ABC-TV and CBS radio and he produced *The Boomer Financial Radio Network* for several years, a semi-monthly radio broadcast featuring informative discussions for baby boomers. He has published many articles for business magazines and newspapers, and is the publisher of two semi-annual newsletters, *Financial Advice for the Baby Boomer* and *The Advisor.* He is a guest lecturer for the New York State Society of CPAs (NYSSCPA), of which he is a member, and for private companies.

Bruce is also a member of the Financial Planners Association, the American Institute for Certified Public Accountants, and the New Jersey Society of Certified Public Accountants (NJSCPA). He is the past chairman of the NYSSCPA's Personal Finance Planning Committee and is presently an active member of the NJSCPA's Personal Financial Planning Committee. Bruce received his Bachelors degree in Business Administration from Pace University.

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